SKYLINE
CLEAN ENERGY FUND

Fund Fact Sheet

CLASS A Q1 2026

Skyline Clean Energy Fund (the "Fund") is a private investment fund available to eligible investors, offering a portfolio of renewable infrastructure assets across Canada. As an equity growth investment, the Fund aims to deliver long-term capital appreciation by primarily investing in operational solar and biogas facilities, as well as select development opportunities.

Fund Details

Fund Type	Mutual Fund Trust *(Currently no distributions)*
Registered Eligible	Yes
Purchases	Min. $50,000 *(Trade Date 20th of each month)*
Fund AUM	$420,196,000
Targeted Total Return	8-12%
Redemption[1]	Monthly
Fund Loan to Value[2]	32.33%
Management Expense Ratio[3]	1.01%
Fund Inception	May 2018
Highlights	84 solar assets, 2 biogas assets
Unit Value[4]	$19.87
Auditor	RLB LLP

MANAGER SUMMARY

Asset Manager	Skyline Clean Energy Asset Management Inc.
Skyline Group of Companies AUM*	$10+ B
Fund President	Rob Stein (15+ years in the renewable infrastructure and investing space)

Fund Stats

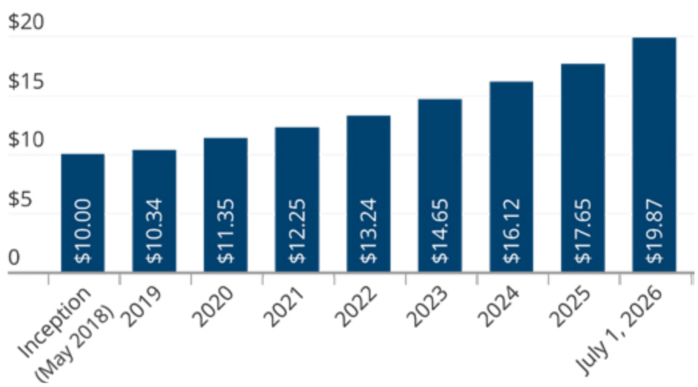
95.36 MW DC[5]
Total Fund Size

84.5%
Of Expected Revenue Under Long-Term Fixed Price Contracts

8.02 Years
Remaining Term on Contracts

ANNUAL UNIT VALUE GROWTH[4]

Since Fund Inception (2018)



Return History[6]

CLASS A

1-Year	3-Year	5-Year	Inception
10.45%	8.60%	9.31%	8.86%

Learn more about Skyline's investment offerings by scanning the QR or visiting:

SkylineWealthManagement.ca

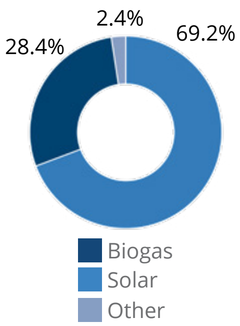
*The Skyline Group of Companies includes entities under common management and control with the Fund. For a full list of entities, visit https://www.skylinegroupofcompanies.ca/disclaimer/

RETURN SUMMARY[7]

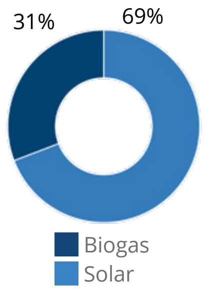
Class A	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	YEAR
2026	2.83%	0.00%	0.00%	1.71%	0.46%	0.41%	0.46 %	-	-	-	-	-	-
2025	2.62%	0.00%	0.00%	1.93%	0.00%	0.00%	2.83%	0.00%	0.00%	1.35%	0.00%	0.00%	9.24%
2024	3.13%	0.00%	0.00%	2.30%	0.00%	0.00%	2.97%	0.00%	0.00%	1.30%	0.00%	0.00%	9.46%
2023	1.67%	0.00%	0.00%	2.25%	0.00%	0.00%	3.54%	0.00%	0.00%	0.77%	0.00%	0.00%	10.03%
2022	0.68%	0.45%	0.75%	1.57%	0.00%	0.00%	3.75%	0.00%	0.00%	2.05%	0.00%	0.00%	10.65%
2021	0.91%	0.41%	0.81%	0.73%	0.32%	0.56%	1.03%	0.71%	0.78%	0.93%	0.46%	0.38%	8.08%
2020	0.53%	0.44%	0.70%	0.26%	0.70%	0.95%	1.11%	0.68%	0.42%	0.67%	0.50%	0.33%	7.91%

Portfolio Diversification

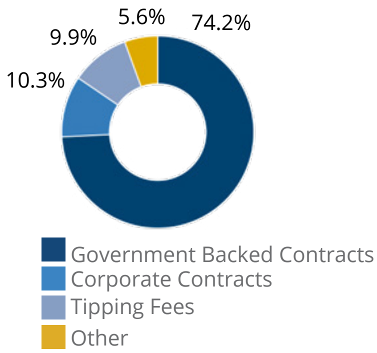
ASSET BREAKDOWN BY TOTAL ASSETS UNDER MANAGEMENT VALUE



EXPECTED REVENUE BREAKDOWN BY ASSET CLASS[8]



EXPECTED REVENUE SOURCES



ASSET HIGHLIGHTS

It starts here.

Contact Skyline Wealth Management or your representative for a copy of the Fund's disclosure and legal documents.

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DISCLAIMER

This document is only a summary. Figures shown are past results and are not indicative of future results; Current and future results may be lower or higher than those show, figures presented as at April 1, 2026, unless otherwise stated.

[1] A transaction fee may apply if your account is held by a third-party registered plan trustee, or dealer. A 30-day redemption notice is required.
[2] The Fund Loan to Value is the ratio between the total debt outstanding in the portfolio and the enterprise value of the Fund calculated as the market value of equity plus the total debt outstanding.
[3] The Management Expense Ratio (MER) is the total annual fund-level expenses incurred to manage the Fund as an investment vehicle, expressed as a percentage of total asset value.
[4] Unit value is determined by a Net Asset Value (NAV) model based on evaluations by Senior Management and the Skyline Clean Energy Fund Board of Trustees. As at July 1, 2026.
[5] Megawatt of direct current energy (MW/DC) a unit measurement of the output of power.
[6] The annualized return is based on a single unit initial investment in the Skyline Clean Energy Fund inclusive of unit price changes. As at July 1, 2026.
[7] The figure presented in the table represents Class A unit performance and includes changes in unit value. Yearly returns in this chart reflect performance from January 1 of the given year to January 1 of the next year. Monthly returns are based on the unit value change from the first day of the previous month to the first day of the month shown. As at July 1, 2026.
[8] As at March 31, 2026.

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Commissions, trailing commissions, management fees and expenses all may be associated with investments in exempt market products. Please read the confidential offering documents before investing. The indicated rate of return is the annualized return including changes in unit value and reinvestment of all distributions and does not consider sales, redemption, distribution or optional charges or income taxes payable by any unitholder that would have reduced returns. There is no active market through which the securities may be sold, and redemption requests may be subject to monthly redemption limits. The unit value was derived from management estimates using current market assumptions and operating performance. The payment of distributions is not guaranteed and may fluctuate. The payment of distributions should not be confused with an exempt market product's performance. Distributions paid as a result of capital gains realized by an exempt market product, and income and dividends earned are taxable in your hands in the year they are paid. Your adjusted cost base will be reduced by the amount of any returns of capital. If your adjusted cost base goes below zero, you will have to pay capital gains tax on the amount below zero. Exempt market products are not guaranteed, their values change frequently, and past performance may not be repeated. Nothing in this email should be construed as investment, legal, tax, regulatory or accounting advice. Prospective investors must make an independent assessment of such matters in consultation with their own professional advisors.

Some of the investment products offered by Skyline Wealth Management are from related issuers. A full list of issuers related to Skyline Wealth Management and details of the relationship between them is available upon request.

Certain statements contained within could be considered forward-looking information within the meaning of applicable securities legislation. Forward-looking information is based on a number of assumptions and is subject to a number of risks and uncertainties, many of which are beyond Skyline Clean Energy Fund's control, which could cause actual results to differ materially from those disclosed in or implied by such forward-looking information. These risks and uncertainties include, but are not limited to, general and local economic and business conditions, the financial condition of tenants, our ability to refinance maturing debt, rental risks, including those associated with the ability to rent vacant suites, our ability to source and complete accretive acquisitions, and interest rates. The information in this commentary is based on information available to Management as of April 1, 2026. Skyline Clean Energy Fund does not undertake to update any such forward-looking information whether as a result of new information, future events or otherwise. In some instances, forward-looking information can be identified by the use of terms such as "may", "should", "expect", "will", "anticipate", "believe", or other similar expressions concerning matters that are not historical facts. Forward-looking statements in this commentary include, but are not limited to, statements related to acquisitions or dispositions, development activities, future maintenance expenditures, financing and the availability of financing, tenant incentives, and occupancy levels.